

DomaCom \$1.5 Million Shortfall Offer

Highlights

- The DomaCom Shortfall Offer has closed having raised \$1.5 Million, taken up by a mix of existing and new investors
- Completion of the Shortfall Offer expected to open the way for the Company to resume trading on the ASX
- DomaCom’s fractional investing platform-based business operations continue to grow while under ASX suspension

DomaCom Limited (ASX:DCL) (‘DomaCom’ or ‘the Company’) is pleased to announce that it has now received subscriptions of \$1,487,817 for the Shortfall Offer announced to the market on 30 July 2021. 22,542,679 Ordinary Shares are being issued at a price of \$0.066 per share. The Shortfall Offer represents the Shares offered and not taken up under the Entitlement Offer subject to a Cleansing Prospectus that was lodged with ASIC on 30 July 2021. The issue date is 2 December 2021. A mix of existing and new investors have subscribed for the Shortfall Offer. The Shortfall Offer represents the final part of the Company’s current equity raising program and is expected to open the way for it to resume trading on the ASX. The Company has raised \$3.7 Million since the issue of the Cleansing Prospectus on 30 July 2021 through a combination of an Entitlement Offer, the Shortfall Offer and a Placement.

Importantly, DomaCom’s board and management team has continued to grow the business while the capital raising initiatives have progressed. Funds Under Management has shown impressive growth, recently reaching \$95 million.

DomaCom CEO, Arthur Naoumidis, said: “The completion of the Shortfall Offer has resulted in a total of \$3.7 million being raised over the past few months in support of our business.

This has come at a time where our FUM continues to grow with an exciting pipeline of prospective transactions evidencing the pivot of the business to sales. Additionally, we expect to be able to update shareholders on the transformative AustAgri transaction in the coming weeks all of which bodes well for 2022.”

This announcement has been authorised for release to the market by Company Secretary Philip Chard.

Ends

DomaCom Limited
ACN 604 384 885

DomaCom Australia Limited
ACN 153 951 770 and AFSL 444365
Level 6, 99 Queen Street
Melbourne VIC 3000
Level 11, 109 Pitt Street
Sydney NSW 2000

DomaCom Platform Services Pty Ltd
ACN 606 755 319

www.domacom.com.au

About DomaCom

DomaCom Limited (ASX:DCL) owns and operates a fractional investment platform that provides real solutions for SMSF's, retirees and new home buyers. Using the DomaCom platform, investors can make fractional investments in a range of asset classes including property-related investments, mortgage-backed securities, renewables, affordable housing, disability accommodation and debt securities via a unique trust structure tailored to them.

Retirees can sell a fraction of their house to investors, possible family members, to help them improve their retirement income.

DomaCom runs a crowdfunding campaign process in which investors can commit as much as they want towards the purchase of assets together with other like-minded investors. When a campaign is complete, DomaCom purchases the asset, places it in a sub-fund, and issues the investors with units in proportion to the amount they invested.

DomaCom's proprietary platform allows Australians to invest in almost any asset class, empowering them to create diversified portfolios with comparatively lower minimum investments and competitive cost structures.

To learn more, please visit: www.domacom.com.au

For further information please contact:

Arthur Naoumidis | CEO | **DomaCom**

Level 6, 99 Queen Street, Melbourne Vic 3000

m +(61) 411 958 084 | **t** +(613) 9452 0234 | **f** +(613) 8669 1780

e arthur.naoumidis@domacom.com.au | **w** www.domacom.com.au

Media Relations Enquiries:

Warren S Gibson | Head of Marketing | **DomaCom**

Level 6, 99 Queen Street, Melbourne Vic 3000

m +(61) 412 171 606 | **t** +(613) 9452 0236 | **f** +(613) 8669 1780

e warren.gibson@domacom.com.au | **w** www.domacom.com.au

Investor Relations Enquiries:

Julia Maguire | The Capital Network

t +(61) 02 8999 3699

e julia@thecapitalnetwork.com.au