

## **DomaCom Completes \$2 Million Placement, New Investors join the Share Register**

### **Highlights**

- The \$2 million placement is now fully subscribed, taken up by a mix of existing and new sophisticated investors
- DomaCom has now turned its attention to completing a \$4 million shortfall offer
- Completion of the shortfall offer expected to open the way for the Company to resume trading on the ASX
- DomaCom's fractional investing platform-based business operations continue to grow while under ASX suspension

**DomaCom Limited (ASX:DCL) ('DomaCom' or 'the Company')** is pleased to announce that it has now received subscriptions for the remaining portion of the \$1,998,503 placement announced to the market on 13 July 2021. The placement was for sophisticated and wholesale investors only. 30,506,852 Ordinary Shares are being issued at a price of \$0.06551 per share. The placement was subject to a Cleansing Prospectus that was lodged with ASIC as the Company has been suspended for more than 5 days in the previous 12 month period. The placement uses all of the 10% capacity available under ASX Listing Rule 7.1A. The revised proposed issue date is 10 November 2021. A mix of existing and new investors have subscribed for the placement. DomaCom will now focus on finalisation of a shortfall offer. Completion of the latter component of the Company's current equity raising program is expected to open the way for it to resume trading on the ASX.

Importantly, DomaCom's board and management team has continued to grow the business while this capital raising initiative has been progressed. Funds Under Management has shown impressive growth, recently going above \$90 million (see the DomaCom ASX announcement, dated 16 September 2021), while key milestones in the AustAgri acquisition process have been delivered (see DomaCom ASX announcement, dated 13 October 2021).

**DomaCom CEO, Arthur Naoumidis, said:** "It is pleasing to see our \$2 million placement fully subscribed. It was heartening to see several new investors join the register through this raising, while we also wish to thank existing investors for their continued support at this pivotal time in DomaCom's history.

We are now getting on with the task of completing the shortfall raising, which is a key prerequisite required for DomaCom shares to resume trading on the ASX.

While the current capital raising has been progressed, the DomaCom team has done a great job growing the business, with Funds Under Management trending higher and key milestones met in the AustAgri acquisition

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process. We expect momentum to continue to build over coming months as we leverage off the competitive advantage delivered by our unique fractional investment platform. We look forward to providing the market with some detail on these initiatives over coming months and meeting with investors – both new and existing – at upcoming shareholder meetings.”

This announcement has been authorised for release to the market by Company Secretary Philip Chard.

**Ends**

### **About DomaCom**

DomaCom Limited (ASX:DCL) owns and operates a fractional investment platform that provides real solutions for SMSF's, retirees and new home buyers. Using the DomaCom platform, investors can make fractional investments in a range of asset classes including property-related investments, mortgage-backed securities, renewables, affordable housing, disability accommodation and debt securities via a unique trust structure tailored to them.

Retirees can sell a fraction of their house to investors, possible family members, to help them improve their retirement income.

DomaCom runs a crowdfunding campaign process in which investors can commit as much as they want towards the purchase of assets together with other like-minded investors. When a campaign is complete, DomaCom purchases the asset, places it in a sub-fund, and issues the investors with units in proportion to the amount they invested.

DomaCom's proprietary platform allows Australians to invest in almost any asset class, empowering them to create diversified portfolios with comparatively lower minimum investments and competitive cost structures.

To learn more, please visit: [www.domacom.com.au](http://www.domacom.com.au)

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