

DomaCom Limited

ACN 604 384 885

Third Supplementary Prospectus

This document is a supplementary prospectus issued under section 719 of the *Corporations Act 2001* (Cth) (**Third Supplementary Prospectus**), which supplements the prospectus lodged by DomaCom Limited ACN 604 384 885 (**Company** or **DomaCom**) with the Australian Securities and Investments Commission (**ASIC**) on 30 July 2021 (**Prospectus**), the Supplementary Prospectus (**First Supplementary Prospectus**) lodged by DomaCom with ASIC on 11 August 2021 and the Second Supplementary Prospectus (**Second Supplementary Prospectus**) lodged by DomaCom with ASIC on 31 August 2021. This Third Supplementary Prospectus must be read together with the Prospectus, the First Supplementary Prospectus and the Second Supplementary Prospectus.

This Third Supplementary Prospectus is dated 25 October 2021 and was lodged with ASIC on that date. None of ASIC, ASX or their officers take any responsibility for the contents of this Third Supplementary Prospectus or for the merits of the investment to which this Third Supplementary Prospectus relates.

Words and expressions defined in the Prospectus have the same meaning in this Third Supplementary Prospectus.

Reasons for this Third Supplementary Prospectus

The reason for this Third Supplementary Prospectus are:

- to extend the Shortfall Offer Closing Date to Friday 21 January 2022 (unless closed earlier at the Board's discretion);
- to refresh the time period within which the quotation condition must be satisfied; and
- to confirm the payment details for applications made under the Shortfall Offer.

Extending the Shortfall Offer Closing Date

Under the Second Supplementary Prospectus, the Shortfall Offer was scheduled to close up to three months after Thursday 2 September 2021 (being the Closing Date of the Entitlement Offer). The Board has decided to further extend the Shortfall Offer Closing Date by up to 3 months from the date of this Third Supplementary Prospectus to allow further time for prospective investors to consider the Shortfall Offer and provide the Company additional time to market the Shortfall Offer. Accordingly, the Shortfall Offer will now close on Friday 21 January 2022 (unless closed earlier at the Board's discretion).

Refreshment of Time Period to satisfy the Quotation Condition

Section 723(3) of the Corporations Act requires that a person offering securities under a disclosure document which states or implies that the securities are to be quoted on a financial market, to refund any application monies if those securities are not quoted within three (3) months of the date of the disclosure document (**Quotation Condition**).

DomaCom Limited
ACN 604 384 885

DomaCom Australia Limited
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Melbourne VIC 3000
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DomaCom Platform Services Pty Ltd
ACN 606 755 319

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In order to accommodate extension of the Shortfall Offer Closing Date by up to 3 months from the date of this Third Supplementary Prospectus, the Company also intends to refresh the time period within which the Quotation Condition must be met in reliance on ASIC Corporations (Minimum Subscription and Quotation Conditions) Instrument 2016/70 (**ASIC LI 2016/70**). As a result of this refreshment, the Quotation Condition can be met within 3 months from the date of this Third Supplementary Prospectus. In order to rely on ASIC LI 2016/70, the Company is required to disclose the following information under Section 724(3H) as notionally inserted by ASIC LI 2016/70:

- (a) an application for admission to quotation of the securities was made within seven days after the date of the original disclosure document for the Shortfall Offer;
- (b) the securities have not been admitted to quotation as at the date of the refresh document;
- (c) ASX has not indicated that securities will not be admitted to quotation, or will not be admitted to quotation subject to certain conditions being satisfied;
- (d) there have been no changes to the Quotation Condition (including whether the terms of the Shortfall Offer are no longer subject to the condition);
- (e) the terms of the Shortfall Offer remain subject to a Quotation Condition (**the new Quotation Condition**). The new Quotation Condition must be satisfied by 25 January 2022 (which is three months after the date of the refresh document); and
- (f) applications for 679,326 Shares have been received under the Shortfall Offer as at the date of the refresh document.

Any Applicants who have submitted an Application can withdraw their Application and have their Application Monies refunded (without interest) if their application for withdrawal is made within one (1) month of the date of this Third Supplementary Prospectus. If you wish to withdraw your application, you can do so by contacting the Company Secretary on +61 3 8609 7077 or by email at philip.chard@domacom.com.au. Alternatively please contact Boardroom Pty Limited on 1300 737 760 or by email at corporateactions@boardroomlimited.com.au.

The Shortfall Offer will remain open until the end of the withdrawal period which is 25 November 2021.

Shortfall Offer Settlement Details

The Guide to the Shortfall Application Form contained within the Prospectus states that you can also make your payment for Applications under the Shortfall Offer by EFT using the instructions on the application form. The application form does not include the full bank details for payments made by EFT. Payments made by EFT should be made into the following account.

Account: **Boardroom Pty Limited ITF DomaCom Limited - Entitlement Offer** |
BSB: **332-027**
Account Number: **555 718 702**

In accordance with section 720 of the Corporations Act, each director of the Company has given, and has not withdrawn, their consent to the lodgement of this Supplementary Prospectus with ASIC.

Signed for and on behalf of the Company.



Grahame Evans
Chairman
DomaCom Limited