

7<sup>th</sup> September 2021

The Manager  
Company Announcements  
Australian Securities Exchange

By electronic lodgement

## Closing of Entitlement Offer and Notification of Undersubscriptions

DomaCom Limited (**ASX: DCL**) (**DomaCom**) advises that:

- The pro-rata non-renounceable Entitlement Offer of 1 new share for every 5 existing shares at an issue price of \$0.066 per Share closed on Thursday, 2 September 2021 raising \$185,253 from Eligible Shareholders.
- In addition, a further \$44,836 was raised through the Shortfall Offer in accordance with the Prospectus (ASX Announcement 30 July 2021), First Supplementary Prospectus (ASX Announcement 11 August 2021) and Second Supplementary Prospectus (ASX Announcement 31 August 2021).
- The Shortfall Offer will remain open for up to 3 months from the Offer Close Date to allow both Existing Shareholders and Eligible Investors to consider further announcements (if any) that may impact the decision to apply for Shares under the Shortfall Offer.

### Entitlement Offer

The following table sets out the number of shares for which entitlement applications were received and the number of additional shares to be allocated to eligible shareholders under the Shortfall Offer in excess of their entitlements.

	Number of new shares	Gross Proceeds (before costs)
New Shares applied for by Eligible Shareholders under the Entitlement Offer	2,806,870	\$185,253
New Shares applied for by Eligible Shareholders under the Shortfall Offer	679,326	\$44,836
Total New Shares applied for under the Entitlement Offer and Shortfall Offer at the Close of the Entitlement Offer.	3,486,196	\$230,089
Total New Shares not yet taken up under the Entitlement Offer and Shortfall Offer at the Close of the Entitlement Offer.	57,672,566	\$3,806,389

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As set out in the ASX Announcement on 16 August 2021, the date for the issue of New Shares under the Entitlement Offer is Wednesday 8 December 2021. The issue of Shares under the Shortfall Offer will take place when the Shortfall Offer Closes (which may be up to 3 months after Thursday 2 September, being the Closing Date of the Entitlement Offer).

The Company would like to thank its Shareholders for supporting the Entitlement Offer and Shortfall Offer.

**Ends**

This announcement has been authorised for release to the market by Company Secretary Philip Chard.

**About DomaCom**

DomaCom Limited (ASX:DCL) owns and operates a fractional investment platform that provides real solutions for SMSF's, retirees and new home buyers. Using the DomaCom platform, investors can make fractional investments in a range of asset classes including property-related investments, mortgage-backed securities, renewables, affordable housing, disability accommodation and debt securities via a unique trust structure tailored to them.

Retirees can sell a fraction of their house to investors, possible family members, to help them improve their retirement income.

DomaCom runs a crowdfunding campaign process in which investors can commit as much as they want towards the purchase of assets together with other like-minded investors. When a campaign is complete, DomaCom purchases the asset, places it in a sub-fund, and issues the investors with units in proportion to the amount they invested.

DomaCom's proprietary platform allows Australians to invest in almost any asset class, empowering them to create diversified portfolios with comparatively lower minimum investments and competitive cost structures.

To learn more, please visit: [www.domacom.com.au](http://www.domacom.com.au)

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