

DomaCom Limited

ACN 604 384 885

Second Supplementary Prospectus

This document is a supplementary prospectus issued under section 719 of the *Corporations Act 2001* (Cth) (**Second Supplementary Prospectus**), which supplements the prospectus lodged by DomaCom Limited ACN 604 384 885 (**Company** or **DomaCom**) with the Australian Securities and Investments Commission (**ASIC**) on 30 July 2021 (**Prospectus**) and the Supplementary Prospectus (**First Supplementary Prospectus**) lodged by DomaCom with ASIC on 11 August 2021. This Second Supplementary Prospectus must be read together with the Prospectus and the First Supplementary Prospectus.

This Second Supplementary Prospectus is dated 31 August 2021 and was lodged with ASIC on that date. None of ASIC, ASX or their officers take any responsibility for the contents of this Second Supplementary Prospectus or for the merits of the investment to which this Second Supplementary Prospectus relates.

Words and expressions defined in the Prospectus have the same meaning in this Second Supplementary Prospectus.

Reasons for this Second Supplementary Prospectus

The reason for this Second Supplementary Prospectus is:

- to allow all DomaCom Shareholders at the Record Date to take part in the Shortfall Offer without the requirement to have first applied for New Shares under the Entitlement Offer.

Section 5 of the Prospectus provides a Company Update, including details of the AustAgri Transaction. Since the issue of the Prospectus, no further Announcements have been made on the status of the AustAgri Transaction. Through the amendments made by this Second Supplementary Prospectus, Eligible Shareholders will be able to apply for New Shares under the Shortfall Offer without having to first apply for New Shares under the Entitlement Offer. Therefore, Eligible Shareholders will be able to defer their investment decision to allow consideration of any further information which may be released relating to the AustAgri Transaction before the Shortfall Offer closes (which may be up to three months after Thursday 2 September 2021, being the Closing Date of the Entitlement Offer). The AustAgri Transaction may not complete and there may not be any further announcements relating to AustAgri before the Shortfall Offer closes.

Amendment to the Prospectus

Extract from Prospectus

Section 1.7 (b) of the Prospectus states Eligible Shareholders who wish to apply for Shortfall Shares above their full Entitlement can complete the appropriate boxes on the Entitlement and Acceptance Form. Section 1.7 (c) of the Prospectus states Investors who are not Shareholders of the Company but are otherwise Eligible Applicants should apply for Shortfall Shares by completing the Shortfall Application Form.

DomaCom Limited DomaCom Australia Limited DomaCom Platform Services Pty Ltd
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Amendment made by this Second Supplementary Prospectus

To allow Eligible Shareholders to take part in the Shortfall Offer the Second Supplementary amends the Prospectus to state:

- Eligible Shareholders who wish to apply for Shortfall Shares that have not applied for New Shares under the Entitlement Offer can apply for Shortfall Shares by completing the Shortfall Application Form.

In accordance with section 720 of the Corporations Act, each director of the Company has given, and has not withdrawn, their consent to the lodgement of this Supplementary Prospectus with ASIC.

Signed for and on behalf of the Company.

A handwritten signature in black ink, appearing to read 'Grahame Evans', with a small dot at the end.

Grahame Evans
Chairman
DomaCom Limited