

ASX Announcement

16 August 2021

Extension of Entitlement Offer Closing Date

As announced on 30 July 2021, DomaCom Limited (**ASX: DCL**) ("**DomaCom**" or the "**Company**") is seeking to raise up to approximately \$4 million (before costs) through a pro rata non-renounceable entitlement offer of one fully paid ordinary share in the capital of the Company ("**Share**") for every five Shares held by eligible shareholders at an issue price of \$0.66 per Share ("**Entitlement Offer**"). The Board has resolved to extend the Closing Date of the Entitlement Offer to 5:00pm (AEST) on 2 September 2021 to ensure that all eligible shareholders have an opportunity to participate. The revised indicative timetable is set out below.

Closing Date as at 5pm	Thursday 2 September 2021
ASX notified of undersubscriptions	Friday 3 September 2021
Issue date and lodgement of Appendix 2A with ASX applying for quotation of shares	Wednesday 8 September 2021
Quotation of shares issued under Offer	Thursday 9 September 2021

The dates above are indicative only and subject to change. The Company reserves the right, subject to the Corporations Act and the Listing Rules, to change any date including further extending the Closing Date of the Entitlement Offer or withdrawing the Entitlement Offer without notice. Any extension of the Closing Date will have a consequential effect on the issue date of the securities.

The Company wishes to remind Eligible Shareholders that they may also access the Prospectus and Supplementary Prospectus through: <https://domacom.com.au/investor-relations/asx/>

If you have any queries concerning the Entitlement Offer, or the action you are required to take to subscribe for Shares, please contact your financial adviser or the Entitlement Offer Information Line on 1300 737 760 or Philip Chard, Company Secretary on (03) 8609 7077.

For and on behalf of the Board
DomaCom Limited



Philip Chard
Company Secretary

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