

ASX Announcement

30th July 2021

DomaCom announces Entitlement Offer

Highlights

- Non-underwritten pro-rata non-renounceable entitlement offer to raise up to \$4 million.
- Up to 61.2 million shares to be issued at an issue price of \$0.066 per New Share.
- Equity raising will enable DomaCom to invest further in the DomaCom Platform and support growth in sales in target markets.

DomaCom Limited (ASX: DCL) (**DomaCom**) is pleased to announce the launch of an Entitlement Offer. The Offer is in addition to the Private Placement (**Private Placement**) to raise up to \$2.0m (ASX Announcement 13 July 2021).

Summary of the Offer

DomaCom will be conducting a pro-rata non-renounceable entitlement offer of 1 new fully paid ordinary share (**New Shares**) in DomaCom for every 5 existing shares held at 5.00pm (AEST) on Thursday, 5 August 2021 (**Record Date**) at an issue price of \$0.066 per New Share (**Issue Price**) to raise up to \$4 million (before costs) (**Entitlement Offer**). The Entitlement Offer is not underwritten.

Up to 61.2 million New Shares may be issued under the Entitlement Offer. Each New Share issued under the Entitlement Offer will, from its issue date, rank equally with existing DomaCom shares on issue. Upon completion of the Entitlement Offer and the Private Placement DomaCom will have up to 397.5 million Shares on issue.

The Issue Price for the Entitlement Offer represents a 1.3% discount to the 10 Volume Weighted Average Price (VWAP) of the Company's Shares on ASX prior to entering a trading halt and subsequent voluntary suspension on 7 May 2021.

Use of Funds

Following the Entitlement Offer and Private Placement, DomaCom will be well placed to continue the development and integration of the DomaCom Platform and support the growth in sales in both the superannuation and retirement markets via its innovative products. The proceeds are intended to be used to fund investment in the DomaCom Platform, sales and marketing of product offerings into targeted markets and working capital.

Details of the Offer

The Entitlement Offer will be open from 9.00am (AEST) Friday, 6 August 2021 to 5:00pm (AEST) on Thursday, 19 August 2021 to eligible shareholders on the Record Date (unless extended by the Board).

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Participation in the Entitlement Offer will be open to DomaCom shareholders who are registered holders of shares on the Record Date (**Eligible Shareholders**). Refer to the Company's Appendix 3B lodged with this announcement for further information.

Any shares under the Entitlement Offer that are not applied for will form a shortfall. The offer to issue shortfall shares will be a separate offer and Eligible Shareholders under the Entitlement Offer will be invited to apply for additional shares in the shortfall (if applicable) (**Shortfall Offer**).

Shortfall shares will be allocated in priority to Eligible Shareholders who apply for shortfall shares under the Shortfall Offer. All decisions regarding the allocation of Shortfall Shares will be made by the Company and will be final and binding on all Eligible Shareholders.

The Entitlement Offer is non-renounceable, and entitlements will not be tradeable on ASX or otherwise transferable. Eligible Shareholders who do not take up their entitlements will not receive any value for those entitlements that they do not take up. Shareholders who are not eligible to receive entitlements will not receive any value for the Entitlements they would have received had they been eligible.

Further information will be sent to Eligible Shareholders under the Entitlement Offer in the form of an Offer Document, including a personalised entitlement and acceptance form, which are expected to be despatched on Friday, 6 August 2021. A copy of the Offer Document will be made available on ASX's website on Friday, 30 July 2021.

Key dates

An indicative timetable of key dates in relation to the Entitlement Offer is set out below.

Event	Date
Prospectus lodged and Entitlement Offer announcement	Friday 30 July 2021
Entitlement Offer Record Date (7pm AEST)	Thursday 5 August 2021
Prospectus dispatched and Offer opens	Friday 6 August 2021
Entitlement Offer closes (5.00pm AEST)	Thursday 19 August 2021
Announcement of Entitlement Offer results	Friday 20 August 2021
Entitlement Offer Settlement	Tuesday 24 August 2021
Issue of Shares under the Entitlement Offer	Wednesday 25 August 2021

The above dates are indicative only and are subject to change. Unless otherwise indicated all times are stated in Melbourne time. The Company reserves the right to vary any and all the above dates and times without prior notice subject to the Listing Rules, the Corporations Act and any other applicable laws.

Further information

Should you have any queries in relation to the Entitlement Offer, please contact the Entitlement Offer Information Line on 1300 737 760 or Philip Chard, Company Secretary on (03) 8609 7077.

DomaCom CEO, Arthur Naoumidis, said: "The combination of the Private Placement and Entitlement Offer are important to position the company for further growth and allow DomaCom to continue to be the leading Fractional Investment platform in Australia. The capital raised will critically strengthen the company's balance sheet, cashflow position and allow the relisting of DomaCom."

Ends

This announcement has been authorised for release to the market by Company Secretary Philip Chard.

About DomaCom

DomaCom Limited (ASX:DCL) owns and operates a fractional investment platform that provides real solutions for SMSF's, retirees and new home buyers. Using the DomaCom platform, investors can make fractional investments in a range of asset classes including property-related investments, mortgage-backed securities, renewables, affordable housing, disability accommodation and debt securities via a unique trust structure tailored to them.

Retirees can sell a fraction of their house to investors, possible family members, to help them improve their retirement income.

DomaCom runs a crowdfunding campaign process in which investors can commit as much as they want towards the purchase of assets together with other like-minded investors. When a campaign is complete, DomaCom purchases the asset, places it in a sub-fund, and issues the investors with units in proportion to the amount they invested.

DomaCom's proprietary platform allows Australians to invest in almost any asset class, empowering them to create diversified portfolios with comparatively lower minimum investments and competitive cost structures.

To learn more, please visit: www.domacom.com.au

For further information please contact:

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