

ASX Release

13 July 2021

## Update on ASX Suspension and Proposed Capital Raise

**DomaCom Limited (ASX:DCL) ('DomaCom' or 'the Company')** was initially suspended while it provided information to the ASX in response to a Query Letter issued on 12 May 2021 relating to the proposed AustAgri transaction announced on 4 September 2020. The response was released on 18 June 2021. DomaCom has been informed by the ASX that it is required to remain suspended until the completion of a capital raising to ensure that the Company has sufficient cash to continue its operations and is compliance with Listing Rule 12.2.

The Company is pleased to announce that it is undertaking a private placement to sophisticated and wholesale investors to raise up to \$1,998,503 before costs through the issue of up to 30,506,852 Ordinary Shares at a price of \$0.06551 per share. The placement will be subject to a Cleansing Prospectus as the Company has been suspended for more than 5 days. The proposed issue date is 30 July 2021 which will be subsequent to the lodgement of a prospectus with ASIC. The capital raise will be made using all of the 10% capacity available under ASX Listing Rule 7.1A.

**DomaCom CEO, Arthur Naoumidis, said:** "We thank everyone for their patience during the period of suspension and we look forward to resuming our normal business operations to deliver on some of our exciting innovations."

### Ends

This announcement has been authorised for release to the market by Company Secretary Philip Chard.

### About DomaCom

DomaCom Limited (ASX:DCL) owns and operates a fractional investment platform that provides real solutions for SMSF's, retirees and new home buyers. Using the DomaCom platform, investors can make fractional investments in a range of asset classes including property-related investments, mortgage-backed securities, renewables, affordable housing, disability accommodation and debt securities via a unique trust structure tailored to them.

Retirees can sell a fraction of their house to investors, possible family members, to help them improve their retirement income.

DomaCom runs a crowdfunding campaign process in which investors can commit as much as they want towards the purchase of assets together with other like-minded investors. When a campaign is complete, DomaCom purchases the asset, places it in a sub-fund, and issues the investors with units in proportion to the amount they invested.

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DomaCom's proprietary platform allows Australians to invest in almost any asset class, empowering them to create diversified portfolios with comparatively lower minimum investments and competitive cost structures.

To learn more, please visit: [www.domacom.com.au](http://www.domacom.com.au)

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