

The DomaCom Fund – Case Studies

How can I access a Special Opportunity investment



DomaCom
FRACTIONAL INVESTING

General Advice Warning

This information is general advice only and does not constitute personal financial advice. The information has been prepared without taking into account your personal objectives, financial situation or needs. Accordingly, before acting on the information provided you must consider the appropriateness of the information, in the light of your own objectives, financial situation or needs. If you wish to acquire a financial product within the DomaCom Fund offering, you should first obtain a copy of, read and consider, the PDS before making any decision. A copy of that PDS is available at <http://www.domacom.com.au/the-domacom-fund/product-disclosure-statement/> or by calling your financial adviser.

Case Study 9: How can I access a Special Opportunity investment

- Ron and Gwenda have approached you seeking Environmental or Socially Responsible investment opportunities*
- For the types of investments they are looking at you have suggested that projects such as those tend to only be available to wholesale/ sophisticated HNW or UHNW investors
- With that said you are aware of a solar project in the North West of NSW which aims to buy some rural land and build a solar farm with battery capacity
- The proposed investment is into a secured note investment offering a 6% coupon reset after 5 years that will provide funding for the project
- Although currently a wholesale investment opportunity you are aware that this opportunity will be made available via the DomaCom Fund which will provide retail investor access
- The DomaCom Fund has due diligence undertaken by independent parties and summarizes the outcomes in the respective Supplementary Product Disclosure Statement from DomaCom

*Note: Special Opportunity campaigns can cover many asset types (refer to the PDS)

Case Study 9: How can I access a Special Opportunity investment

- As the adviser you understand that retail investors can only access this investment opportunity after receiving advice from a licensed financial adviser
- You feel that in the current environment, with the due diligence taken and disclosed in the SPDS, and given the clients affinity for investment opportunities of this type that it would be appropriate for a small allocation of their investment portfolio

Disclaimer

The material in this presentation has been prepared by DomaCom Limited ACN 604 384 885. This presentation is only by way of general background information about DomaCom's activities. The information given is in summary form and DomaCom does not warrant the accuracy, currency or completeness of any information contained in the presentation.

The material in this presentation, is not intended and should not be considered as constituting advice, a recommendation or an offer or solicitation to investors, or potential investors, in relation to purchasing or acquiring any securities or other financial products and does not take into account your personal investment objectives, financial situation or needs. If you are considering making an investment and before acting upon any information in this presentation, you should consider the suitability of this investment, having regard to your personal investment objectives, financial situation or needs and that you should seek independent financial advice.

Forward looking statements may be contained in this presentation, including but not limited to statements regarding DomaCom's belief or expectations in respect of its business, market conditions, results of financial operations and risk strategies. DomaCom has taken due care in preparing this information, however actual results may differ substantially in either a positive or negative way. Hypothetical examples and forecasts are subject to factors outside of DomaCom's control. Past performance is not a reliable indication of future performance. Any potential investors or investors are warned not to place reliance on such statements but to proceed to make an investment decision based on their own independent research.

This presentation was accompanied by an oral presentation and is not a complete record of the actual discussion held. No part of the presentation may be distributed, disseminated or used elsewhere in any context without DomaCom's prior written consent.



DomaCom

FRACTIONAL PROPERTY INVESTING