

Date

Mr. and Mrs. Surname

Address

Suburb, State

Postcode

Dear **Mr. and Mrs. Surname**,

RE: Statement of Offer and Information Statement

It is with pleasure that we set out below your **Statement of Offer** in relation the DomaCom Senior Equity Release Product. We also enclose the **Information Statement** which contains important information that has been prescribed by the Australian Securities Investment Commission in relation to the DomaCom Senior Equity Release Product.

Please take your time to review this information and discuss within your family and also with your accredited Senior Equity Release Adviser **Name**.

If you have further questions, please do not hesitate to contact as on our Customer Service line 1300 365 930.

Checklist of Information provided	Appendix Number
Preliminary Valuation of your property	Appendix A
The Funding Amount represented by the service fees and the payout amount	Appendix B (Equity Release Sample document)
The value of and the percentage interest in the Property to be sold to the Fund based on the Funding amount	Appendix B (Equity Release Sample document)
A description of the Service Fees that are payable under the Equity Release Deed and when it is payable	Appendix B (Equity Release Sample document)
The maximum Pay Out amount the Fund is willing to pay	Appendix B (Equity Release Sample document)
Pro-Forma Equity Release Deed	Appendix C
Information Statement	Appendix D

DomaCom Limited
ACN 604 384 885

DomaCom Australia Limited
ACN 153 951 770 and AFSL 444365
Level 6, 99 Queen Street
Melbourne VIC 3000
Level 11, 109 Pitt Street
Sydney NSW 2000

DomaCom Platform Services Pty Ltd
ACN 606 755 319

www.domacom.com.au

Periodic Statements

DomaCom will provide you with a statement on an annual basis and the statement will contain the following information:

- The date the statement period begins and ends;
- The amount of further service fees accrued and applied as payment during the statement period and the percentage rate that applied to the further service fees;
- A statement of fees and charges charged during the statement period;
- Any amounts separate to the initial service fee or any further service fees, requiring payment under the Equity Release Deed that have been unpaid and set off against any prepaid further service fees and the impact those amounts will have on the timing of the next review date; and
- Any correction of information in a previous statement of account.

Next Steps

This information has been provided to your Senior Equity Release Accredited Adviser and you should discuss any issues or concerns with your adviser.

Once you are comfortable to proceed you will be required to sign this Statement of Offer as set out below acknowledging and accepting the terms as set out in the Statement of Offer and the relevant Pay Out amount as set out.

You will also be required to execute;

- a declaration that you have obtained advice from an Accredited Senior Equity Release Adviser; and
- the Equity Release Deed within 45 days of receiving this Statement of Offer.

Yours sincerely

DomaCom Australia Limited

I / We accept the terms as set out in the Statement of Offer and the relevant Pay Out Amount specified.

Signature

Signature

Full Name

Full Name