

30th January 2020

The Manager
Company Announcements
Australian Securities Exchange

By electronic lodgement

Appendix 4C – Quarterly Cash Flow Report – December 2019

DomaCom Limited (ASX:DCL) lodges the attached Appendix 4C report for the quarter ended 31 December 2019.

Authorised for release to the market by



Philip Chard

Company Secretary

DomaCom Limited
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Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

Name of entity

DomaCom Limited (ASX Code: DCL)

ABN

69 604 384 885

Quarter ended ("current quarter")

31 December 2019

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (6 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	94	182
1.2 Payments for		
(a) research and development	-	-
(b) product manufacturing and operating costs	(57)	(114)
(c) advertising and marketing	(145)	(259)
(d) leased assets	(35)	(58)
(e) staff costs	(466)	(893)
(f) administration and corporate costs	(371)	(791)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	2	3
1.5 Interest and other costs of finance paid	(140)	(280)
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	394	394
1.8 Other (provide details if material)	-	-
1.9 Net cash from / (used in) operating activities	(724)	(1,816)
2. Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment	(3)	(3)
(b) businesses (see item 10)	-	-
(c) investments	-	-

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (6 months) \$A'000
(d) intellectual property	-	-
(e) other non-current assets (payments for capitalised development costs)	(141)	(297)
2.2 Proceeds from disposal of:		
(a) property, plant and equipment	-	-
(b) businesses (see item 10)	-	-
(c) investments	-	34
(d) intellectual property	-	-
(e) other non-current assets	-	-
2.3 Cash flows from loans to other entities	(696)	(696)
2.4 Dividends received (see note 3)	-	-
2.5 Other (provide details if material)	-	-
2.6 Net cash from / (used in) investing activities	(840)	(962)

3. Cash flows from financing activities		
3.1 Proceeds from issues of shares	2,999	6,107
3.2 Proceeds from issue of convertible notes	-	-
3.3 Proceeds from exercise of share options	-	-
3.4 Transaction costs related to issues of shares, convertible notes or options	(102)	(168)
3.5 Proceeds from borrowings	-	-
3.6 Repayment of borrowings	(200)	(200)
3.7 Transaction costs related to loans and borrowings	-	-
3.8 Dividends paid	-	-
3.9 Other (provide details if material)	-	-
3.10 Net cash from / (used in) financing activities	2,697	5,739

4. Net increase / (decrease) in cash and cash equivalents for the period		
4.1 Cash and cash equivalents at beginning of quarter/year to date	2,597	769
4.2 Net cash from / (used in) operating activities (item 1.9 above)	(724)	(1,816)
4.3 Net cash from / (used in) investing activities (item 2.6 above)	(840)	(962)
4.4 Net cash from / (used in) financing activities (item 3.10 above)	2,697	5,739

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of quarter	3,730	3,730

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	3,690	2,557
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (1 Month Term Deposit)	40	40
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	3,730	2,597

6. Payments to directors of the entity and their associates

- 6.1 Aggregate amount of payments to these parties included in item 1.2
- 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

Current quarter \$A'000
(204)
-

Payment of remuneration to executive and non-executive directors and their related parties.

7. Payments to related entities of the entity and their associates

- 7.1 Aggregate amount of payments to these parties included in item 1.2
- 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

Current quarter \$A'000
-
(696)

DomaCom Australia, a subsidiary of DomaCom Limited, operates the DomaCom Fund. The DomaCom Fund is a separate legal entity with separate investors. It is designated a related party as DomaCom Australia is the Investment Manager. As part of facilitating the completion of the Avery's Green property development being carried out for a sub-Fund within the DomaCom Fund, DomaCom Australia paid a limited number of supplier invoices totalling \$695,600 on behalf of the sub-Fund. These amounts will be reimbursed once Stage 1 of the project completes anticipated to occur at the end of March 2020.

8. Financing facilities available <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1 Loan facilities	-	-
8.2 Credit standby arrangements	-	-
8.3 Other (please specify)	See below	See below
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

\$650,000 was raised through the issue of unsecured 3 Year Convertible Notes on 25 January 2018 to various note holders with an annual coupon of 10% payable quarterly in arrears.

\$2,950,000 was raised through the issue of secured 2 Year Convertible Notes on 7 December 2018 to Thundering Herd Fund No.1 and Thundering Herd Pty Ltd with an annual coupon of 15% payable quarterly in arrears.

9. Estimated cash outflows for next quarter	\$A'000
9.1 Research and development	-
9.2 Product manufacturing and operating costs	52
9.3 Advertising and marketing	90
9.4 Leased assets	35
9.5 Staff costs	492
9.6 Administration and corporate costs	427
9.7 Other (payments for capitalised development costs)	193
9.8 Total estimated cash outflows	1,289

10. Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)	Acquisitions	Disposals
10.1 Name of entity	-	-
10.2 Place of incorporation or registration	-	-
10.3 Consideration for acquisition or disposal	-	-
10.4 Total net assets	-	-
10.5 Nature of business	-	-

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.



Sign here:
(Company secretary)

Date:30 January 2020.....

Print name:Philip Chard.....

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.