

10th December 2019

The Manager
Company Announcements
Australian Securities Exchange

By electronic lodgement

Closing of Entitlement Offer and Notification of Undersubscriptions

DomaCom Limited (**ASX: DCL**) (**DomaCom**) advises that:

- The pro-rata non-renounceable Entitlement Offer of 1 new share for every 4.72 existing shares at an issue price of \$0.07 per Share closed on Thursday, 5 December 2019 raising \$833,700 from Eligible Shareholders.
- In addition, a further \$325,131 was raised through the Shortfall Offer in accordance with the Offer Document released to the ASX on 19 November 2019.
- Accordingly, \$1,840,259 (subject to rounding) of the Underwriting facility has been called upon.

Entitlement Offer

The following table sets out the number of shares for which entitlement applications were received, the number of additional shares allocated to eligible shareholders under the Short Fall Offer in excess of their entitlements and the number of new shares allocated to underwriters pursuant to the Underwriting Agreement with Ascot Securities Pty Ltd, in accordance with the Offer Document announced to the ASX on 19 November 2019.

| | Number of new shares | Gross Proceeds (before costs) |
|--|----------------------|-------------------------------|
| New shares for applications for entitlements under the Entitlement Offer | 11,910,007 | 833,700 |
| New Shares to eligible shares holders under the Shortfall Offer | 4,644,730 | 325,131 |
| New shares subscribed for by underwriters and sub-underwriters | 26,289,411 | 1,840,259 |
| Total new shares to be issued | 42,844,148 | 2,999,090 |

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As set out in the Offer Document, the anticipated date for the issue of new shares is Wednesday 11 December 2019. The issue of Shares to the Underwriter and Sub-underwriters will take place on 20 December 2019.

The Company would like to thank its shareholders, the Underwriter and the Sub-underwriters for supporting the Entitlement Offer and Shortfall Offer.

About DomaCom:

DomaCom Australia Limited AFSL 444365 is the owner and operator of the DomaCom investment platform (www.domacom.com). The platform seeks to provide the SMSF market and other long-term investors the opportunity to make fractional investments in a range of asset classes including property related investments, mortgage backed securities and debt securities they choose via a unique trust structure. Investments in DomaCom platform are facilitated in the DomaCom Fund ARSN 167 020 626 (Fund), a licensed managed Investment scheme registered with ASIC. The trustee and responsible entity of the Fund is Melbourne Securities Corporation Ltd AFSL 428289, a part of MSC Group.

Investor enquires:

Arthur Naoumidis, CEO, DomaCom Limited +61 411 958 084

Philip Chard, Company Secretary, DomaCom Limited + 61 3 8609 7077

For and on behalf of the Board

A handwritten signature in black ink, appearing to be 'Philip Chard', written over a thin horizontal line.

Philip Chard

Company Secretary