

ASX Announcement

1st October 2019

DomaCom completes \$3m capital raising with HALO Technologies

DomaCom Limited (ASX:DCL) (**Company**) is pleased to advise the completion of the remaining \$1.8 million of the \$3 million capital raise under Listing Rule 7.1 announced on 16 September 2019 (**Placement 2**). 24,258,760 fully paid ordinary shares will be allocated to institutional investor HALO Investment Co Pty Limited, a subsidiary of HALO Technologies Pty Ltd.

Further information will be provided separately on the \$3m non-renounceable Right Issue announced on 16 September 2019.

Cleansing Statement

The Company gives notice under paragraph (5)(e) of Section 708A of the Corporations Act 2001 (Cth) (“Act”) to confirm that:

- 1) The Company issued the above Shares without disclosure to the relevant parties under Part 6D.2 of the Act.
- 2) As at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Act (as applied to the Company); and
 - b) section 674 of the Corporations Act.
- 3) At the date of this notice, there is no excluded information (as defined in section 708A(7) of the Act) that is required to be disclosed by the Company.

The Appendix 3B in respect to the above follows.

Yours faithfully



Philip Chard

COMPANY SECRETARY

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