

ASX (DCL) / Media Release

For Immediate Release

14th June 2019

DomaCom completes Capital Raising

DomaCom Limited (ASX: DCL) (DomaCom) is pleased to announce it has received binding commitments via a share placement (“Placement”) to professional and sophisticated investors to raise \$1.5 million.

A total of 16,666,667 ordinary shares will be issued at a price of \$0.09 per share. The Placement has been made using the capacity currently available under ASX Listing Rule 7.1 and therefore does not require shareholder approval. The capacity under ASX Listing Rule 7.1 allows DomaCom to raise up to 15% of eligible fully paid ordinary shares and therefore allows the issue of up to 21,697,630 without shareholder approval.

The funds raised will be used to fund DomaCom’s continued expansion, investment in its platform and general working capital requirements.

The Placement has been carried out using Ord Minnett as the lead broker. Settlement and issue of shares will occur on 24th June 2019.

DomaCom CEO, Arthur Naoumidis said, “It is pleasing to have received the support of existing and new shareholders at this pivotal time in our history and I now look forward to focussing on growing our business.”

“After 7 years and around \$35 million in capital, the company has completed all product development and is now poised to commercialise the business.”

About DomaCom:

DomaCom Australia Limited AFSL 444365 is the owner and operator of the DomaCom investment platform (www.domacom.com). The platform seeks to provide the SMSF market and other long-term investors the opportunity to make fractional investments in a range of asset classes including property related investments, mortgage backed securities and debt securities they choose via a unique trust structure. Investments in DomaCom platform are facilitated in the DomaCom Fund ARSN 167 020 626 (Fund), a licensed managed Investment scheme registered with ASIC. The trustee and responsible entity of the Fund is Melbourne Securities Corporation Ltd AFSL 428289, a part of MSC Group.

Media enquires:

Arthur Naoumidis CEO, DomaCom Australia Limited

+61 411 958 084

DomaCom Limited ACN 604 384 885
DomaCom Australia Limited ACN 153 951 770 and AFSL 444365
Level 6, 99 Queen Street
Melbourne VIC 3000
DomaCom Platform Services Pty Ltd ACN 606 755 319
Level 11, 109 Pitt Street
Sydney NSW 2000

www.domacom.com.au