

ASX Release

10 December 2018

708A (12D) CLEANSING NOTICE CORRECTED

The following notice includes the correction to the previously issued notice that incorrectly stated that the Convertible Notes were unsecured.

This is a notice under section 708A (12D) of the Corporations Act (as those provisions have been inserted by ASIC Corporations (Sale Offers: Securities Issued on Conversion of Convertible Notes) Instrument 2016/82) in relation to the terms of the Secured Convertible Notes with a face value of \$2,950,000 issued by DomaCom Limited (the Company) (ASX:DCL) to Thundering Herd (the Investor) on 7 December 2018.

The effect of the offer and issue of the convertible notes on the Company will be that the Company will raise \$2,950,000 before costs. The proceeds from the issue of the convertible notes will be used for working capital purposes.

Rights and liabilities of convertible notes

(a) Maturity Date: second anniversary of the issue date. (b) Coupon: 15% per annum on the outstanding amounts, payable quarterly. (c) Convertible Note Redemption: the Company agrees to redeem each Convertible Note on the Maturity Date, to the extent it has not been converted into Shares or a relevant Investor has not delivered a Conversion Notice in respect of them on or before the Maturity Date, by paying to the Investors in their proportions an amount equal to the outstanding Principal Amount plus accrued but unpaid interest, in full, in immediately available funds, without withholding or deduction, in Australian Dollars. (d) Conversion: Convertible into Shares at the Investor's option at any time up and including the Maturity Date, at the Conversion Price. (e) Number of Shares on conversion: The Convertible Notes are convertible into shares at the election of an investor in accordance with the following formula: a. Number of shares = Principal Amount/Conversion Price. b. Conversion Price means \$0.15 per share. (f) Security: the Convertible Notes have first security over the assets of the Company as set out in the General Security Deed and the Security Trust Deed.

Rights and liabilities of ordinary shares of the Company

The rights and liabilities of ordinary shares of the Company (which the Convertible Notes convert into) can be summarised as follows. The rights and liabilities attaching to ownership of Shares arise from a combination of the constitution of the Company, statute, the ASX Listing Rules and general law.

Further Information

The Company is a disclosing entity for the purposes of the Corporations Act. As a disclosing entity, it is subject to regular reporting and disclosure obligations. Broadly, these obligations require the Company to prepare

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yearly and half yearly financial statements, a report on the operations of the Company during the relevant accounting period together with an audit or review report by the Company's auditor.

Copies of these and other documents lodged with ASIC may be obtained from or inspected at an ASIC office and the Company's website at <https://domacom.com.au/>

The Company must ensure that ASX is continuously notified of information about specific events and matters as they arise for the purpose of ASX making the information available to investors on ASX.

The Company has an obligation under the ASX Listing Rules to notify the ASX immediately of any information concerning it of which it becomes aware, which a reasonable person would expect to have a material effect on the price of its quoted securities.

The Company, as a disclosing entity under the Corporations Act, states that:

- It is subject to regular reporting and disclosure obligations;
- Copies of documents lodged with ASIC in relation to the Company may be obtained from, or inspected at, the offices of ASIC;
- It will provide a copy of each of the following documents, free of charge, to any person on request:
 - The annual financial statements of the Company for the financial year ended 30 June 2018, being the latest financial statements for a financial year of the Company lodged with ASIC before this notice;
 - Any continuous disclosure documents used to notify ASX of information relating to the Company in the period from lodgement of the annual financial statements referred to above until the issue of this notice in accordance with the ASX Listing Rules as referred to in section 674 (1) of the Corporation Act.

About DomaCom

DomaCom Australia Limited AFSL 444365 is the owner and operator of the DomaCom investment platform (www.domacom.com). The platform seeks to provide the SMSF market and other long term investors the opportunity to make fractional investments in properties related investments they choose via a unique trust structure. DomaCom covers residential and commercial property opportunities Australia wide, sourced from a variety of vendors and developers.

DomaCom intends to extend the technology to provide an equity release solution for senior Australians to access much needed capital, whilst affording the next generation an opportunity for income and capital growth through property. This elegant solution will match the time horizons of retirees with those of SMSF trustees who want a longer-term allocation to property of their choice in locations of their choice.

Investments in DomaCom platform are facilitated in the DomaCom Fund ARSN 167 020 626 (Fund), a licensed managed Investment scheme registered with ASIC. The trustee and responsible entity of the Fund is Melbourne Securities Corporation Ltd AFSL 4282189, a part of MSC Group.

More Information:

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