

ASX (DCL) /Media Release

10 December 2018

DomaCom Completes \$2.95 Million Capital Raise

DomaCom is pleased to announce that it has secured \$2.95 Million in funding through the issue of a Convertible Security to the Thundering Herd Fund No.1 and Thundering Herd Pty Ltd (together “Thundering Herd”), a Melbourne-based institutional investor.

The Convertible Security has a two year term paying an annual 15% coupon rate on a quarterly basis with a conversion price of 15 cents per note.

DomaCom CEO, Arthur Naoumidis said, “It is pleasing that we have found an Australian institutional investor that is truly a high conviction investor to help us deliver on our potential. This funding completes a key part of our recapitalisation strategy and positions the company well to leverage from our recent Full Federal Court and ASIC milestones.”

“We are now able to focus on delivering several world leading solutions to two key problems facing many people in the Australia – housing affordability and funding retirement lifestyles.”

About DomaCom

DomaCom Australia Limited AFSL 444365 is the owner and operator of the DomaCom investment platform (www.domacom.com). The platform seeks to provide the SMSF market and other long term investors the opportunity to make fractional investments in properties related investments they choose via a unique trust structure. DomaCom covers residential and commercial property opportunities Australia wide, sourced from a variety of vendors and developers.

DomaCom intends to extend the technology to provide an equity release solution for senior Australians to access much needed capital, whilst affording the next generation an opportunity for income and capital growth through property. This elegant solution will match the time horizons of retirees with those of SMSF trustees who want a longer-term allocation to property of their choice in locations of their choice.

Investments in DomaCom platform are facilitated in the DomaCom Fund ARSN 167 020 626 (Fund), a licensed managed Investment scheme registered with ASIC. The trustee and responsible entity of the Fund is Melbourne Securities Corporation Ltd AFSL 4282189, a part of MSC Group.

DomaCom Limited
ACN 604 384 885

DomaCom Australia Limited
ACN 153 951 770 and AFSL 444365
Level 6, 99 Queen Street
Melbourne VIC 3000
Level 11, 109 Pitt Street
Sydney NSW 2000

DomaCom Platform Services Pty Ltd
ACN 606 755 319

www.domacom.com.au

More Information:

Arthur Naoumidis

CEO, DomaCom Australia Limited

+61 411 958 084 www.domacom.com.au

Nick Wanford

Head of Investor Sales, Thundering Herd Pty Ltd

+61 3 9653 9053 www.thunderingherd.com