

ASX/Media Release

5th June 2018

DomaCom secures \$500,000 Convertible Security Funding

Fractional property investment company DomaCom (ASX:DCL) is pleased to announce it has secured a further A\$500,000 in funds through the issue of a Second Convertible Security to the Australian Special Opportunity Fund, LP, a New York-based institutional investor managed by The Lind Partners, LLC (together, "Lind").

Under the agreement with Lind, A\$500,000 is immediately available to DomaCom and will be used to support the ongoing development of the DomaCom Platform and meet working capital requirements.

The funding is pursuant to the Agreement signed between DomaCom and Lind announced to the ASX on 16 January 2018 and 4 April 2018 which provides for DomaCom to request up to an additional A\$500,000 during the term of the security through the issue of a second Convertible Security subject to separate approval by Lind.

DomaCom will pay Lind a Commitment Fee of \$25,000 and will issue Lind 1.85 million options to purchase ordinary shares in DomaCom.

ENDS _____

About DomaCom

DomaCom Australia Limited ACN 153 951 770 launched Australia's first online platform (registered as a managed investment scheme) to provide a property investment solution for the SMSF market and other long term investors through the fractional acquisition of units in a unique trust structure that enables investors to gain exposure to the property they select. Residential and commercial property Australia wide can be accessed in this fund, sourced from a variety of vendors and developers.

DomaCom intends to extend the technology to provide an equity release solution for senior Australians (subject to ASIC relief being obtained) to access much needed capital, whilst affording the next generation an opportunity for income and capital growth through property. This elegant solution will match the time horizons of retirees with those of SMSF trustees who want a longer term allocation to property of their choice in locations of their choice.

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About The Lind Partners. LLC

The Lind Partners, LLC is a New York based alternative asset management company and manager of the Australian Special Opportunity Fund, LP and Canadian Special Opportunity Fund, LP. Lind selectively invests across a broad range of industries and economic environments with a focus on companies with market capitalisations ranging between \$10 million and \$1 billion having definable milestones and key inflection points that have the potential to create considerable shareholder value.

For more information about the Lind Partners please visit www.thelindpartners.com.

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