

ASX/Media Release

16 January 2018

DomaCom secures \$1 million Convertible Security Funding

Fractional property investment company DomaCom (ASX:DCL) is pleased to announce it has secured A\$1,000,000 in funds through the issue of a Convertible Security to the Australian Special Opportunity Fund, LP, a New York-based institutional investor managed by The Lind Partners, LLC (together, "Lind").

Under the agreement with Lind, A\$1,000,000 is immediately available to DomaCom and will be used to support the ongoing development of the DomaCom Platform and meet working capital requirements. The agreement provides for DomaCom to request up to an additional A\$500,000 during the term of the security through the issue of a second Convertible Security subject to separate approval by Lind.

DomaCom will issue Lind a A\$1,200,000 Convertible Security that will be repayable over 24 months with an initial repayment holiday of 120 days. DomaCom will make 20 monthly repayments of A\$63,000 in either shares or cash (at DomaCom's option). The monthly repayment amount in shares will be determined using 90% of the average of 3 daily VWAPs as selected by Lind during the 20 business days preceding the monthly repayment. The 20th and final payment is scheduled to take place in December 2019.

Lind has the right to have the Security repaid early at any time during the term by converting the balance of the Convertible Security into DomaCom shares based on a price per share equal to 130% of the average of the 5 daily VWAP selected by Lind during the 20 trading days prior to the execution of the agreement.

DomaCom has the right to prepay the remaining balance of the Convertible Security at any time at a price determined by Lind equal to either the 130% of the average of the 5 daily VWAP selected by Lind during the 20 trading days prior to the agreement being executed or 90% of the average of 3 daily VWAPs as selected by Lind during the 20 trading days prior to notice of repayment.

DomaCom will pay Lind a Commitment Fee of \$50,000 and will issue Lind 3.7 million options to purchase ordinary shares in DomaCom with an exercise price equal to the average daily VWAP during the 20 trading days prior to the execution of the agreement with an expiry date of 36 months after the date of issue. The agreement will be secured against 2 million DomaCom shares held as collateral.

While shareholder approval is not required for the funding to proceed, the Agreement contains provisions requiring approval of shareholders to refresh the placement capacity under Listing Rule 7.1.

DomaCom is separately currently raising further capital through the issue of 3 year convertible note that will complete within 10 days after the issue of the Lind Convertible Security and will be subject to a separate announcement.

ENDS

DomaCom Limited
ACN 604 384 885

DomaCom Australia Limited
ACN 153 951 770 and AFSL 444365
Level 6, 99 Queen Street
Melbourne VIC 3000
Level 11, 109 Pitt Street
Sydney NSW 2000

DomaCom Platform Services Pty Ltd
ACN 606 755 319

www.domacom.com.au

About DomaCom

DomaCom Australia Limited ACN 153 951 770 launched Australia's first online platform (registered as a managed investment scheme) to provide a property investment solution for the SMSF market and other long term investors through the fractional acquisition of units in a unique trust structure that enables investors to gain exposure to the property they select. Residential and commercial property Australia wide can be accessed in this fund, sourced from a variety of vendors and developers.

DomaCom intends to extend the technology to provide an equity release solution for senior Australians (subject to ASIC relief being obtained) to access much needed capital, whilst affording the next generation an opportunity for income and capital growth through property. This elegant solution will match the time horizons of retirees with those of SMSF trustees who want a longer term allocation to property of their choice in locations of their choice.

About The Lind Partners. LLC

The Lind Partners, LLC is a New York based alternative asset management company and manager of the Australian Special Opportunity Fund, LP and Canadian Special Opportunity Fund, LP. Lind selectively invests across a broad range of industries and economic environments with a focus on companies with market capitalisations ranging between \$10 million and \$1 billion having definable milestones and key inflection points that have the potential to create considerable shareholder value.

For more information about the Lind Partners please visit www.thelindpartners.com.

More Information:

Arthur Naoumidis

CEO, DomaCom Australia Limited

0411 958 084 www.domacom.com.au