

15th August 2016

Dear Investor

On Friday 12th of August DomaCom has lodged a supplementary prospectus with ASIC that disclosed the lifting of the minimum for our IPO from \$5 Million to \$6 million. This was done in response to the feedback from the ASX that, based on our original prospectus, their view was that the \$5 million would not be acceptable to list on the ASX.

I am pleased to say that we have increased the underwriting to match the \$6 million so that the new minimum remains fully underwritten.

The second supplementary prospectus also mentions that, since the date of the Replacement Prospectus, the Company has continued to pursue its various initiatives to grow the FUM of the DomaCom Fund. These include discussions with a retail superannuation fund to participate in the Kidman Station crowdfunding campaign and discussions with a national charity organisation to crowdfund the purchase of affordable housing. As previously outlined, there can be no assurance that these initiatives will be completed.

As a result of the increased minimum and the improved outlook for a major transaction, the board has now amended the prospectus statement to state that its modelling does not show any need to raise further capital in the next 2 years. Specifically, the company confirms that it will have sufficient capital to carry out its stated objectives.

As mentioned in the media release, the public offer will still close this Friday 19th August at 5pm. As we have lodged an updated prospectus with ASIC, investors must be given at least 30 days to consider this additional information so the current anticipated listing date is mid-September but the actual date will be confirmed by the ASX.

I have attached a copy of the Supplementary Prospectus that was lodged today with ASIC, for your information.

Best Regards



Arthur Naoumidis