

2nd August 2016

Dear Investor,

I am pleased to report that, recently, a significant strategic investor has commenced due diligence on DomaCom with a view to making a considerable investment in the company pursuant to the IPO. Please note that whilst this is encouraging, there is no guarantee that this investor will definitely proceed with an investment in the company.

In order, however to give this prospective investor the time needed to complete this due diligence exercise and make a decision, the company has decided to extend the offer period by two weeks. The offer period will now close at 5pm on Friday 19th August.

I have attached a copy of the Supplementary Prospectus that was lodged today with ASIC, for your information.

Yours sincerely,



Arthur Naumidis | CEO | DomaCom Ltd