

## **Kidman Station – Frequently Asked Questions**

### **Q When does the bookbuild close?**

A The bookbuild will close when we reach about \$210m or, if the property is sold beforehand.

### **Q Can you send me a prospectus on the Kidman Station?**

A There is no prospectus for the Kidman Station, but there is a Product Disclosure Statement (PDS) for the DomaCom Fund and for more detail, a Kidman Station brochure online at [www.buykidman.com.au](http://www.buykidman.com.au)

### **Q Can I invest via my super fund?**

A Yes, you can invest via a Self-Managed Super Fund or any other tax structure; individual, partnership, company.

### **Q Are there any fees?**

A There are no fees until the bookbuild reaches 30% of the estimated value of the land (\$210m). At that point due diligence begins. The cost of the due diligence process is shared by all of the bookbuild participants. You will be advised of this before we begin due diligence. We expect due diligence costs to be in the vicinity of \$10-\$20 per investor depending upon how many investors there are.

### **Q Will there be any debt in the Fund?**

A No, there will be no debt.

### **Q Where does the return on our investment come from?**

A Some of the return is in the form of rent paid on the land by the operating business. This is estimated at 3.9%. DomaCom anticipate a further return in the form of capital value on the land over time in the range of 4% - 5%.

### **Q Can I change my bid?**

A Yes, you can increase or decrease your bid amount.

### **Q What happens if the bid fails?**

A You can either leave your money in the cash fund at an interest rate 0.58% above the overnight ANZ rate (the total rate is currently 2.55%\*) or withdraw some or all of your money overnight. Should we be unsuccessful with the Kidman Station bid, DomaCom will be seeking to crowdfund other quality agricultural properties coming on the market so if you wish to participate in such properties, you can leave your funds earning interest in the cash fund and proceed to participate in one of those when they become available.

\*subject to change from time to time

### **Q What is the process for investing?**

A You may complete an application online for the DomaCom Fund and transfer the amount you wish to invest. Funds are held on your behalf by Perpetual Trustee Services Ltd and Perpetual Corporate Trustee Ltd. Go to [www.buykidman.com.au](http://www.buykidman.com.au)

**Q Is our investment liquid?**

A DomaCom operate an online secondary market to facilitate trades in units in the sub-fund holding the Kidman Station property. This is similar to the ASX secondary market, but also like the ASX, there is no guarantee that there will be a buyer at the price you wish to sell at, or at the time you wish to sell. Investment in property should be viewed as a long term investment and Kidman Station is no different. More details on the secondary market can found in our PDS.

**Q When can I get my money out?**

A You can withdraw overnight, at any time.

**Q Who will manage the property and the cattle business?**

A DomaCom is seeking an investor/s to purchase the operating business of S.Kidman & Co. in a separate transaction to the property. The operating business will maintain the current management and staff to run the business, lease the land from the DomaCom sub-fund in which you may own units and ultimately list the business on the ASX through which you may also purchase shares.

**Q Do I need to see a financial adviser?**

A You may if you wish to or you can avail yourself of the general advice warning provided by DomaCom at no cost. It is ultimately a matter for you to decide, but you must do so before you complete the application form. DomaCom only provide general advice, so if you wish to seek **personal advice** from a financial adviser before proceeding with the investment you will need to make your own arrangements.

**Q My funds will not be available for a few weeks, can I still participate?**

A Yes, you can still participate provided the Kidman Station has not been sold. In any event, DomaCom will be pursuing other quality agricultural properties to crowdfund in order to prevent foreign ownership of such properties, so you will have the option of investing in these, should you wish.

**Q What happens in the event that DomaCom's bid goes ahead, but is not accepted OR is not the winning bidder. Would our funds be lost/voided, or returned to us?**

A Your funds will be released for withdrawal less any due diligence costs accrued. As mentioned above in our FAQ 'are there any fees' these due diligence costs are shared by all investors proportionally. At this stage we cannot confirm the exact costs but we expect costs to be in the range of \$10 - \$20 per investor on the basis of about 5,000 investors.

**Q Is there a closing date for bids on the property?**

A There is no date as such. Currently there is a bid in front of the Foreign Investment Review Board, a decision on which has been deferred until after the federal election on July 2. Of course another bidder not subject to FIRB rules could make a successful bid before then.